# Tenant User Liability Insurance Program (TULIP)

(formerly "Special Events Insurance")

## Internet based system instructions

Following is a 13 page document that will outline the system and what you can expect to see.

The questions on the website are very similar to the paper questionnaire utilized previously. It may be helpful to complete the paper document before going online so that you have an idea of the information you will need to complete the process. The system will walk you through the questions, one at a time, but if have difficulties or need assistance, please call 800/ 553-8368. Calling this number will put you in contact with the insurance carrier, K&K Insurance.

- 1. You will need to sign on to the internet at the following address. Instead of typing the address, please copy and paste the following website address
  - a. http://www.kandkinsurance.com/sites/Tulip/pages/DioceseEligibility.aspx
- 2. refer to following document for remaining instructions

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The user can register if first time user; login if already a registered user; click on the down arrow beneath the words 'Get Quote/Buy Online', select a program and click on the 'Go' button to start the application process.

During the application process, all required fields need to be completed and any calculate buttons need to be clicked.



## Enter the name and state of the diocese or parish. Click on the Search button.

Quote	1 2 3 Eligibility Rating Quote			
Catholic Diocese TU	Catholic Diocese TULIP – Eligibility			
Enter the first few le parish is not listed, j	atters of the diocese or parish name, choose the state of diocese/parish and click the Search button. If your diocese or please call us at <b>1-800-553-8368</b> .			
Select your Dioce	se/Parish			
* Diocese or Parish N	lame:			
* Diocese or Parish S	itate: Select			
	Search			

## A list of parish names will show on the screen.

|--|

#### Catholic Diocese TULIP – Eligibility

Enter the first few letters of the diocese or parish name, choose the state of diocese/parish and click the Search button. If your diocese or parish is not listed, please call us at 1-800-553-8368.

#### Select your Diocese/Parish



Please choose from the Diocese/Parishes listed below:

Diocese Name	Parish Name	Address
O Diocese of Shreveport	Blessed Sacrament School	2932 Murphy Street , Shreveport
O Diocese of Shreveport	Christ the King Church	423 McCormick , Bossier City
O Diocese of Shreveport	Christ the King Church	1000 Ogilvie St , Bossier City

## Select the parish.

Quote $\frac{1}{Eligibility} = \frac{2}{Rating} = \frac{3}{Quote}$						
Catholic Diocese TULIP – Eligibility						
Enter the first few letters of the diocese or or parish is not listed, please call us at 1-8	Enter the first few letters of the diocese or parish name, choose the state of diocese/parish and click the Search button. If your diocese or parish is not listed, please call us at <b>1-800-553-8368</b> .					
Select your Diocese/Parish						
* Diocese or Parish Name:	iocese of shreveport					
* Diocese or Parish State:	)iocese or Parish State:					
	Search					
Please choose from the Diocese/Parishes list	Please choose from the Diocese/Parishes listed below:					
Diocese Name	Parish Name	Address				
<ul> <li>Diocese of Shreveport</li> </ul>	Blessed Sacrament School	2932 Murphy Street , Shreveport				
Slick on the Continue button at the bottom of the screen						



## Select the type of event to be insured.

Quote	1 2 Eligibility Rating	g — <sup>3</sup> Quote	
Catholic	c Diocese TULIP – Eligibility		
Please se	elect the type of event to be insured.		
Eligible	Events		
O An	nniversary party (	O Cook-Off	O Play
O Au	uction d	) Corn Hole	O Poker
O Av	wards banquet d	O Dance	O Prom
O Av	wards presentation d	O Debutante ball	O Quinceanera
ОВа	aby shower d	O Demonstration	O Raffle
ОВа	ake sale 🛛 🕻	🗘 Dinner	O Recital

Click the Continue button at the bottom of the screen.

\*If the insured's event type is not listed above, DO NOT CONTINUE. Please contact our office for confirmation of eligibility at 1-800-553-8368.

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This is how the screen looks when it comes up.

As the questions are answered, some additional information will appear on the screen. The next page shows information that will appear on the screen as the questions are answered.

After all questions are answered, click the Continue button at the bottom of the screen.

Quote 1 2 3 Eligibility Rating Quote	
Catholic Diocese TULIP- Eligibility	
Desired coverage dates (including setup and teardown): * [You may specify any day from 06/29/2012 to 12/29/2012]	mm/dd/yyyy III mm/dd/yyyy III
Provide Attendance Information	
Number of consecutive event days (not including set-up or tear-down	ı):
Estimated daily attendance of this event:	
Total event attendance:	
Are overnight accommodations part of the event?	C Yes O No
. Is there a live musical performance at the event?	O Yes O No
<ul> <li>Alcoholic beverages are (select one):</li> </ul>	
O Not available at the event	
O Furnished without a charge ( <a href="what's this?">what's this?</a> )	
O Sold ( <u>what's this?</u> )	
$O$ Both sold and furnished without a charge ( $\underline{\sf what's\ this?}$ )	
Does the insured event have any concessionaires, exhibitors or *vendors?	C Yes C No
Does the event have any of the following activities?	O Yes O No

Rides, mechanical amusement devices, inflatable recreational devices, dunk tanks, bungee operations/equipment

Petting zoos or animals owned, rented or hired by the insured

Fireworks/pyrotechnics

Back Continue

Catholic Diocese TULIP- Eligibility	
Desired coverage dates (including setup and teardown): * [You may specify any day from 06/29/2012 to 12/29/2012]	mm/dd/yyyy III mm/dd/yyyy III
Provide Attendance Information	
Number of consecutive event days (not including set-up or tear-down	):
Estimated daily attendance of this event:	
Total event attendance:	
Are overnight accommodations part of the event?	O Yes O No
Is there a live musical performance at the event?	● Yes O No If 'Yes' is selected, the question about the music appears on the screen
Is the music rap/hip-hop/alternative?	O Yes O No
Alcoholic beverages are (select one):	
O Not available at the event	
O Furnished without a charge ( <u>what's this?</u> ) If either 'Sold' or	'Both sold and' is selected, the question about the
Sold ( <u>what's this?</u> )	permit appears on the screen.
Both sold and furrished without a charge ( <u>what's this?</u> )	
In whose name is the liquor license or permit?	O Insured O Caterer/Vendor O Facility O Sponsor
Does the insured event have any concessionaires, exhibitors or vendors?	$\odot_{\text{Yes}}$ $\circ_{\text{No}}$ vendor coverage appears on the screen.
Do the concessionaires, exhibitors or vendors currently have coverage?	O Yes <sup>⊙</sup> No If 'No' is selected, the 3 items indicated appear on the screen.
How many concessionaires, exhibitors or vendors need coverage at $\ensuremath{^\circ}$ this event?	
Are any of the following operations or products sold, displayed, demonstrated or promoted by the concessionaire, exhibitor or vendor?	O Yes O No
Alcoholic beverage sales; Animals; Auto parts (mechanical); Body	piercing or permanent tattooing; Christmas tree retail lots; Cleaning
accessories & products- homemade; E-commerce selling; Fire safety & beauty products-homemade; Hot wax impressions; Mazes (corn,	equipment; Fireworks sales & displays; Haunted attractions; Health hay, fence); Mechanical or inflatable amusement devices; Medical
testing; Motorsports activities; Nutritional/health supplements (selling	); On-site equipment sales/rental; On-site installation/service/ repair
under); Vehicles in motion; Watercraft exhibits on water; Weapon operations.	sales; Weight-loss plans or products (selling); Wholesale business
• Does the event have any of the following activities?	⊙ Yes O No If 'Yes' is selected, the grey box appears on the screen.
<ul> <li>Rides, mechanical amusement devices, inflatable recreationa</li> <li>Petting zoos or animals owned, rented or hired by the insure</li> </ul>	l devi æs, dunk tanks, bungee operations/equipment d
Fireworks/pyrotechnics	
These activities are not covered by this program and resulting clai with the understanding that these activities are excluded. If any of evidence of liability coverage (certificate of insurance) from t If you require additional insurance for these activities, please dis programs ar	ms will be denied. You may continue to purchase coverage online these activities are provided by a third party, you should require the entity/organization naming you as an Additional Insured. continue the online process and contact us to determine if other e available.
C Accept & continu	e O Decline & exit
	Back Continue

Select the appropriate button; click on the Continue button.

Catholic Diocese TULIP – Ineligible Operations	
The following events/activities are ineligible for enrollment in this pr confirm that none of the following services are offered by the entity	ogram and no coverage will be provided. To continue, you must first obtaining a quotation.
Activist rallies/marches/literature distribution	Gun/knife shows
Athletic events and competitions*	Haunted attractions
BYOB*	Historical battle reenactments
Cinematography & photography for commercial use	In-or-on water activities (pools, lakes, rivers, etc)
Concerts*	Mazes (corn/hay/fence)
Day Care Operations	Motorized vehicle/motorcycle/watercraft practicing for, qualifying for or testing for any racing speed, demolition or stunting activity
Events held on an airport premises	Parades*
Events providing room accommodations and/or camping as part of the event	Rodeos* (activities including, but not limited to bull or bronco riding roping activities, or barrel racing)
This event/activity is not available online. Please contact K	&K at 1-800-553-8368
Are any of the above events/activities offered?	

The information entered on the Eligibility screen will populate the fields in the screen shown below. The premium will be shown in under the Total Event Attendance column.

130	Quote Eligib	ility 2	3 Quote		
	Catholic Diocese TULIP - Rates Premium				
	Commercial General Liabili	y Number of Event days	Overnight?	Number of Vendors	Total Event Attendance ( attendees)
	\$1,000,000.00				\$
					Back Continue

1

See the bottom of the quote summary screen for options available on this screen. You can click on the Edit button on the right side of the quote summary to edit a section if necessary.

	Quote		1 Eligibility — Rat	2 ting —	3 Quote				
								Quote Date :	06/29/2012
			C	overag	je & Prer	nium Quote Su	immary		
			Catholic E	Dioces	e Tenant	's & User's Lia	bility Insurance		
	Diocese/Paris	sh Informat	ion						<u>Edit</u>
2									
					Back	E-mail Quote	Printer Friendly	Save Quo	te Continue

If you want to save the quote you need to be logged in.

100	Save Quote			-
	*Please create a name for the quote to retrieve later from the "View My Account" area:	Cancel	Save	

## Close the pop-up message.



Click the 'Continue' button to continue the online application process.

If the user is not logged in, they will not see the 'Insured information is the same as login information' box. The 'State' field will be automatically filled with the data from the eligibility screen.

Enrollment 1 2 Insured Information Additional Information	3 4 5 6 Certificate Request Warranty Final Summary Payment
	* fields are mandatory
Insured Information	
IMPORTANT: THIS SECTION IS TO BE COMPLETED FOR THE 1. For the "Named Insured" use your name if you operat operate as a corporation or LLC. 2. You will be asked to provide information for Additiona	PERSON OR BUSINESS PURCHASING COVERAGE as a sole proprietor, or your legal business name if you I Insureds later in the purchase process.
	$\square$ Insured information is the same as login information
*Named insured (as it should appear on the policy) ( <u>what's</u> <u>this?</u> ):	
Doing business as (DBA) ( <u>what's this?</u> ):	
*Contact first name:	
*Contact last name:	
*Mailing address:	
*City:	
*State:	Ohio
*7in:	
*Phone (including area code):	
Coll (including area code).	
Ceir (including area code):	
Fax (including area code):	
*E-mail:	
"Re-confirm e-mail: Website address (if any):	
website address (if any).	
	O This is a renewal of coverage
	Back Continue

Click the Continue button.

The fields highlighted in yellow below (for illustrative purposes only) will be automatically filled with the information entered earlier in the application process.

The user needs to complete the 'Name of event:' and 'Is the event held annually?' sections then click the Continue button.

8	
	Enrollment Insured Information Additional Information Certificate Request Warranty Final Summary Payment
	Event – Additional Information
	Name of event:
	Date(s) of event/coverage (including set up and tear down):
	Event location
	Venue name:
	Address:
	City:
	State:
	Zip:
-	Is this event held annually? O Yes O No
	Back Continue

An additional certificate of insurance is automatically generated for the location the event is being held. If additional certificates of insurance are needed for another entity, enter the required entity information; click on the Add This Certificate button. When all certificates have been added, click the Continue button.

1 Enrollment Insured In	formation — Additional In	iformation Certificate Request	4 5 Warranty Final Summa	ry — 6 Payment
Certificate of Insura	nce Requests			
At the conclusion of the that has been purchase	insurance purchase, you v d.	will receive a certificate(s) of insura	ance as evidence of the covera	age
If you require additiona certificate information s	l certificates listing a facilit ection below.	ty, property owner, or sponsor as a	an Additional Insured, please	complete the
<ul> <li>Do you need to require to present to a third</li> </ul>	est any additional certifica party? ( <u>what's this?</u> )	te(s) of insurance 💿 Yes 🔾	No	
Additional Insured Field then submit a request f	is limited to 90 character. or another certificate by u	s. If a longer name is needed, you sing the ONLINE Certificate Reque	u must complete your insuran st Option on the Customer Se	ce transaction first, rvice tab located at
the top of our website p	age.			
Certificate Information				
Name of Certificate no	ider (Additional Insured):			
	Mailing address:			
	Cibu			
	City:			
	State:	Select 💙		
	Zip:			
Please indicate the rela	tionship of the above ent	ity: (select one)		
Owner, manager or l	essor of the premises/loc	ation where the events take place		
O Sponsor of event				
O Co-promoter of ever	nt			
			Add	d This Certificate
If the relationship of th insurance purchase firs Request option on the C	he certificate holder you st. After your purchase i ustomer Service tab locat	are entering is not listed above of is complete, you may submit a s ted at the top of our web page.	or if special language is requ special request by using the	ired, complete your ONLINE Certificate
Certificate 1				Preview
Certificate holder:	Additional Insured			
Entity name:	Diocese of Shreveport/E	lessed Sacrament School		
Mailing address:	2932 Murphy Street			
City:	Shreveport		State: Louisiana	Zip: <b>71103</b>
Relationship:	Owner, Manager or Less	or of the premises		
				Back Continue
				r

The user completes the required fields and clicks the Continue button.

1 2 3 4 5 6 Enrollment Insured Information Additional Information Certificate Request Warranty Payment				
Warranty and Disclosure Statement				
I understand that the insurance company, in determining whether to provide insurance coverage, will rely on the information contained in this form and all other information being submitted. I hereby warrant, represent and confirm that, to the best of my knowledge, all information provided is complete, true and correct. I accept				
K&K Insurance Group, Inc. as managing general underwriter for the insurance company,receives compensation from the insurance company in consideration for its performance of insurance services that include, but are not limited to; underwriting, policy/certificate issuance, administration and claims handling. The insurance company compensates K&K, based on a predetermined calculation of thirty-three percent of the total premium. The total may also include an RPG membership fee of up to ten dollars.				
I understand that, subject to applicable laws, K&K Insurance Group, Inc. will invest the premium and, in accordance with the permission of the insurer, will receive any interest or other income that the premium generates prior to remittance to the insurer.				
I am aware that the insurance company expects accurate reporting for my premium calculation, and should my figures exceed my estimates during the coverage term I will make arrangements to pay the additional premium. I understand that my book and records may be examined or audited by the insurance company at any time during the coverage period and up to three years thereafter. Intentional misrepresentation or misreporting may jeopardize coverage. K&K reserves the right to decline/void any ineligible coverage.				
I further acknowledge that, I have reviewed all information provided with this enrollment form and understand the exclusions which apply, as well as the activities and operations for which coverage is not provided. The information I provided on this enrollment form becomes a part of the insurance contract. I accept				
Name of person completing this form:				
First name:				
Last name:				
Relationship to insured: Select				
Back Continue				

See the bottom of the final summary screen for options available on this screen.

Enrollment	1 Insured Information — ,	2 Additional Information	3 — Certificate Request	4 — Warranty — F	5 inal Summary	6 Payment
Application Date : 07/02/2012					02/2012	
Final Summary						
Catholic Diocese Tenant's & User's Liability Insurance						
Back E-n	mail Completed Application	Save Application	Continue to Print, Fax or	Mail Completed Appli	cation Continue	to Payment

Saving the application is a required step to purchase coverage. It is also required if you want to save the information on the application and purchase later.

If the application was saved at the quote summary, the name given to the document will show in the name field on this screen.

Save Application - This step is required p	prior to purchase		
*Please provide a name for this Application/Final Coverage summary:		Cancel	Save

Close the pop-up message.



Click on the 'Continue To Payment' button at the bottom of the final summary screen.

The user selects the method of payment and clicks the Continue button. The appropriate screens will come up for the method of payment selected.



After the payment has been processed the purchase summary screen will come up. From here the insured can print out the coverage documents. An email will also be sent to the registered user's email address containing the purchase summary along with the coverage documents.